

EXHIBIT A

April Time

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929968

030608 JOANN Committee
0001 Case Administration

Account Summary And Remittance Form

Legal Services:	\$1,777.00
Disbursements and Other Charges:	\$116.31

Total Amount Due: **\$1,893.31**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929968

Client 030608

Matter 0001 Case Administration

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/04/25	Review most recent task list for open items and status (.2); prepare notes on same for team discussion next week (.2); review status of update memo to UCC on final results of UCC investigation (.3); follow up on timing of plan comments, bar date, 503(b)(9) claims process and other open items (.3).	JRA	1.00	\$1150.00
04/04/25	Update team task list (.3); internal emails regarding case status, investigation memo and next steps for same (.3).	MJM	0.60	627.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0001
May 12, 2025
Page 2

Total Services for this Matter:	1,777.00
---------------------------------	----------

Other Charges:

Westlaw Research	\$116.31
------------------	----------

Total Other Charges for this Matter:	116.31
--------------------------------------	--------

Total this Invoice	\$1,893.31
--------------------	------------

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0001
May 12, 2025
Page 3

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JRA	Adams, Jason	1.00	1,150.00	\$1,150.00
MJM	McLoughlin, Maeghan J	0.60	1,045.00	627.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929969

030608 JOANN Committee
0002 Pleadings Review

Account Summary And Remittance Form

Legal Services:	\$1,898.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$1,898.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929969

Client 030608

Matter 0002 Pleadings Review

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/08/25	Prepare initial summary of OOCL USA lift stay motion.	JC	0.40	\$294.00
04/08/25	Review OOCL lift stay motion and declaration in support.	MJM	0.30	313.50
04/08/25	Review J. Churchill (KDW) summary of recently filed pleadings (.1); email to M. McLoughlin (KDW) regarding same (.1).	ERW	0.20	256.00
04/14/25	Brief review of draft removal extension motion.	JRA	0.20	230.00
04/15/25	Review motion to extend deadline to remove actions.	JC	0.30	220.50
04/28/25	Review and analyze motion to approve 9019 settlement with Steelworkers' union.	CC	0.30	235.50
04/29/25	Review summary of recently filed pleadings.	ERW	0.10	128.00
04/30/25	Analyze Ocean Network Express stay relief motion.	JC	0.30	220.50
Total Services for this Matter:				1,898.00
Total this Invoice				\$1,898.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0002
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	0.30	785.00	\$235.50
ERW	Wilson, Eric	0.30	1,280.00	384.00
JC	Churchill, John	1.00	735.00	735.00
JRA	Adams, Jason	0.20	1,150.00	230.00
MJM	McLoughlin, Maeghan J	0.30	1,045.00	313.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929970

030608 JOANN Committee
0003 Retention Matters

Account Summary And Remittance Form

Legal Services:	\$588.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$588.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929970

Client 030608

Matter 0003 Retention Matters

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/02/25	Review of 2x ordinary course professional declarations.	JC	0.20	\$147.00
04/03/25	Review of 3x ordinary course professional declarations.	JC	0.30	220.50
04/14/25	Review of ordinary course professionals declaration.	JC	0.10	73.50
04/24/25	Review filing of amended list of ordinary course professionals.	JC	0.10	73.50
04/29/25	Review of amended Jackson Lewis OCP declaration.	JC	0.10	73.50
Total Services for this Matter:				588.00
Total this Invoice				\$588.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0003
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JC	Churchill, John	0.80	735.00	\$588.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929973

030608 JOANN Committee
0004 Fee Matters

Account Summary And Remittance Form

Legal Services:	\$20,698.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$20,698.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929973

Client 030608

Matter 0004 Fee Matters

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Create template fee worksheet (1.3); update fee worksheet from KDW January invoices (1.1); address discrepancies (.2).	JC	2.60	\$1911.00
04/02/25	Further update fee application worksheet for January time.	JC	0.30	220.50
04/03/25	Begin drafting KDW first combined monthly fee application template.	JC	1.70	1249.50
04/05/25	Review prebills preparatory to fee statement for reasonableness.	ERW	0.60	768.00
04/08/25	Brief review of Province draft of first monthly fee statement (.3); instructions to team on same (.1); review KDW prebills for March time in connection with preparation of KDW second monthly fee statement (2.2).	JRA	2.60	2990.00
04/09/25	Edit Province first monthly fee application.	JC	0.50	367.50
04/10/25	Emails with S. Kietlinski (Province) regarding Province fee application (.1); emails with C. Choe (KDW) regarding KDW first monthly fee application (.1).	JC	0.20	147.00
04/10/25	Emails with J. Churchill (KDW) regarding	CC	0.20	157.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0004
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	status of fee application.			
04/13/25	Review prebills for reasonableness preparatory to fee statement.	ERW	0.30	384.00
04/15/25	Coordinate regarding KDW combined monthly fee statement for January and February.	CC	0.20	157.00
04/16/25	Review KDW January (.5) and February (1.2) invoices for redactions.	JC	1.70	1249.50
04/16/25	Review Kirkland first monthly fee statement for reasonableness (.2); follow up with KDW team on status of monthly fee statement preparation (.1).	JRA	0.30	345.00
04/18/25	Emails regarding fee escrow and estimates.	ERW	0.10	128.00
04/21/25	Update fee worksheet based on February invoices (2.1); emails with J. Adams (KDW) regarding invoice review (.2); send revisions to accounting (.2); brief review of March invoices (.2).	JC	2.70	1984.50
04/22/25	Review updated January invoices from accounting (.1); emails with accounting regarding same (.1); update fee worksheet for corrected January invoices (.2); review updated February invoices from accounting (.2); emails with accounting regarding February invoices (.3); update fee worksheet for corrected invoices (.5); update to February total charts in fee worksheet (.8).	JC	2.20	1617.00
04/23/25	Brief review of KDW January (.3) and	JC	2.80	2058.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0004
May 12, 2025
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	February (.5) invoices for narratives; update fee application worksheet for combined January / February tables (1.2); update fee application charts and amounts (.7); discussion with C. Choe (KDW) on first monthly fee application (.1).			
04/23/25	Conference with J. Churchill (KDW) regarding status of KDW first combined January and February monthly fee application and timing of same (.1); review emails on invoices (.1).	CC	0.20	157.00
04/24/25	Review KDW January (1.0) and February invoices (2.0); draft narrative section of KDW first combined monthly fee application (1.6).	JC	4.60	3381.00
04/25/25	Continue drafting KDW first monthly fee application narratives.	JC	1.10	808.50
04/29/25	Call with C. Choe (KDW) to discuss March fee application.	JC	0.20	147.00
04/29/25	Confer with J. Churchill (KDW) regarding timing of fee applications and next steps (.2); emails with J. Adams (KDW) regarding same (.1); begin review of January and February invoices (.3).	CC	0.60	471.00
Total Services for this Matter:				20,698.00
Total this Invoice				\$20,698.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0004
May 12, 2025
Page 4

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	1.20	785.00	\$942.00
ERW	Wilson, Eric	1.00	1,280.00	1,280.00
JC	Churchill, John	20.60	735.00	15,141.00
JRA	Adams, Jason	2.90	1,150.00	3,335.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929971

030608 JOANN Committee
0005 Financing

Account Summary And Remittance Form

Legal Services:	\$1,358.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$1,358.50**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929971

Client 030608

Matter 0005 Financing

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Coordinate weekly fee reporting.	MJM	0.30	\$313.50
04/08/25	Coordinate fee reporting for prior week.	MJM	0.30	313.50
04/18/25	Emails with S. Kietlinski (PA) and with E. Wilson and J. Adams (both KDW) regarding fee reserve.	MJM	0.20	209.00
04/23/25	Coordinate weekly fee reporting.	MJM	0.30	313.50
04/30/25	Emails with M. Fitts (AM) regarding fee estimates.	MJM	0.20	209.00
Total Services for this Matter:				1,358.50
Total this Invoice				\$1,358.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0005
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
MJM	McLoughlin, Maeghan J	1.30	1,045.00	\$1,358.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929972

030608 JOANN Committee
0006 Asset Analysis and Disposition

Account Summary And Remittance Form

Legal Services:	\$585.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$585.50**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929972

Client 030608
Matter 0006 Asset Analysis and Disposition

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Review Province update regarding GOB sales (.2); emails with J. Adams and M. McLoughlin (both KDW) and S. Kietlinski (PA) regarding same (.2).	ERW	0.40	\$512.00
04/09/25	Review fifth notice of abandonment.	JC	0.10	73.50
	Total Services for this Matter:			585.50
	Total this Invoice			\$585.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0006
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ERW	Wilson, Eric	0.40	1,280.00	\$512.00
JC	Churchill, John	0.10	735.00	73.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929974

030608 JOANN Committee
0007 Executory Contracts and Leases

Account Summary And Remittance Form

Legal Services:	\$23,975.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$23,975.50**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929974

Client 030608

Matter 0007 Executory Contracts and Leases

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Correspondence with various landlords regarding lease sale process, current status and timeline (.5); email A&G regarding status of lease sale marketing and process (.2); review email from Province for updates on same (.2).	CC	0.90	\$706.50
04/01/25	Emails regarding recent lease updates with C. Choe (KDW).	MJM	0.20	209.00
04/04/25	Emails with C. Choe (KDW) to discuss notice parties for lease bids (.1); follow-up research on same (.4).	JC	0.50	367.50
04/04/25	Emails with A&G and Great American regarding lease sale process and upcoming critical dates (.3); emails with J. Churchill (KDW) regarding review of bid procedures order (.2); review same (.2); correspondence with landlords regarding lease sale process and upcoming bid deadline/auction (.5).	CC	1.20	942.00
04/07/25	Correspondence from Kite Realty on receipt of stub rent payment and inquiry on next steps, potential assumption/rejection.	JRA	0.20	230.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/07/25	Correspondence with A&G regarding status of leases (.2); emails with landlords regarding lease sale process (.2).	CC	0.40	314.00
04/10/25	Calls and emails with multiple landlords, R. Green (Aston Properties) (.3) M. Chait (Benderson) (.2) E. Bell (Regency) (.2) regarding status of bid, lease assignment and designation rights process; call and emails with M. Matlat (A&G) regarding same (.2).	RLL	0.90	1075.50
04/11/25	Correspondence with A. Behlmann (LS) regarding lease assumption and assignment procedures and potential revisions to same.	JRA	0.20	230.00
04/11/25	Correspondence regarding assumption/assignment procedures.	CC	0.20	157.00
04/13/25	Emails with various landlords regarding status of lease sale process and upcoming deadlines.	CC	0.30	235.50
04/14/25	Review sixth rejection notice for impact.	JRA	0.10	115.00
04/14/25	Review, comment on rejection notice (.3); emails with K. Meyer (KE) regarding same (.1).	MJM	0.40	418.00
04/14/25	Review 6th contract rejection notice.	JC	0.10	73.50
04/14/25	Review sixth rejection notice and proposed order for overall case status and impact (.2); correspondence with various landlords regarding upcoming deadlines for lease sale process and status of locations (.2).	CC	0.40	314.00
04/15/25	Correspondence with S. Kaufman (SKL)	JRA	0.40	460.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	regarding landlord question on tax bill (.1); follow up with C. Choe (KDW) on same (.1); follow up correspondence with Province and debtors' advisors on same (.2).			
04/15/25	Communications with M. McLoughlin (KDW) regarding lease sale process.	CC	0.20	157.00
04/15/25	Emails with S. Kietlinkski (PA) regarding landlord issues regarding non-payment and outreach on same (.2); call with C. Choe (KDW) to discuss status of lease auction (.2).	MJM	0.40	418.00
04/16/25	Coordinate with KDW team regarding bid deadline and upcoming lease auction (.2); email A&G regarding upcoming auction (.2).	CC	0.40	314.00
04/16/25	Follow up correspondence with S. Kietlinkski (PA) regarding their follow up with company on various landlord inquiries on reconciliation of post-petition amounts owing for taxes and related charges.	JRA	0.20	230.00
04/17/25	Calls and emails with landlords regarding status of lease auction process, R. Green (Aston) (.2); E. Bell (Regency)(.2); L. Roglen (Ballard) (.2).	RLL	0.60	717.00
04/17/25	Correspondence with landlords regarding lease sale process.	CC	0.20	157.00
04/18/25	Correspondence with Province regarding upcoming lease auction and status of sale process (.2); correspondence with A&G and	CC	0.50	392.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/18/25	landlords regarding lease sale process (.3). Review lease rejection notice (.1) emails with K. Meyer (KE) regarding same (.1).	MJM	0.20	209.00
04/18/25	Brief review of 7th rejection notice (.1); follow up correspondence with landlord counsel, S. Kietlitski (PA) and C. Choe (KDW) regarding outstanding post-petition tax obligations (.1).	JRA	0.20	230.00
04/19/25	Emails with K. Meyer (KDW) regarding revised seventh rejection notice.	ERW	0.10	128.00
04/21/25	Follow up with Province regarding discussions with A&M on open landlord administrative claim issues and next steps on same to avoid landlord motion to compel (.1); follow up with N. Newman (Hanson Bridgett - landlord counsel) on same (.1).	JRA	0.20	230.00
04/21/25	Review seventh notice of rejection of contracts and leases.	JC	0.20	147.00
04/21/25	Correspondence with Province, A&G, Great American, and debtors' counsel (K&E) regarding lease auction and upcoming dates (.4); communications with various landlords on case status, lease sale process and outstanding admin claims (.5).	CC	0.90	706.50
04/21/25	Emails with J. Adams (KDW) and S. Keitlinski (PA) regarding lease auction.	ERW	0.20	256.00
04/22/25	Correspondence including calls and emails with A&G, Great American and Province	CC	1.40	1099.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 5

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	regarding lease sale process, auction and next steps (1.2); emails with landlords regarding administrative amounts/claims and lease sale process (.2).			
04/22/25	Review update on today's lease auction and prior private deals on lease sales (.2); confer with C. Choe (KDW) on same (.1); correspondence with A. Behlmann (LS) regarding same and process forward (.1).	JRA	0.40	460.00
04/22/25	Calls regarding status of lease auction with multiple landlords E. Bell (Regency) (.3); D. Papadakis (Kite) (.3); M. Chait (Benderson) (.2); R. Green (Aston) (.3).	RLL	1.10	1314.50
04/23/25	Multiple calls and emails with M. Matlat (A&G) regarding status of auction (.5); emails with C. Choe and J. Adams (both KDW) regarding same (.3).	RLL	0.80	956.00
04/23/25	Emails with S. Kietlinski (PA) regarding lease auction.	ERW	0.20	256.00
04/23/25	Correspondence with various landlords and interested parties regarding lease sale process, auction results and next steps (1.8); coordinate regarding assumption and rejection of leases (.3); coordinate correspondence with A&G and Great American regarding notice of successful bidders (.5); review status of lease sale process (.2).	CC	2.80	2198.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 6

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	Correspondence with various landlords regarding case status, auction results, assumption/assignment of leases and next steps on lease sale process.	CC	1.30	1020.50
04/25/25	Correspondence with GA, A&G and various landlords regarding lease sale process, assumption/rejection of contracts and case status.	CC	1.10	863.50
04/28/25	Correspondence with S. Kietlinski (PA) regarding results of lease auction and follow up.	JRA	0.10	115.00
04/28/25	Review of notice of assumption and assignment of leases.	JC	0.40	294.00
04/28/25	Review assumption notices.	MJM	0.30	313.50
04/28/25	Review and analyze summary of notice of assumption and assignment of leases and update on impact on sale process.	RLL	0.60	717.00
04/28/25	Further emails with S. Keitlinski (PA), J. Adams and C. Choe (both KDW) regarding lease auction (.3); review schedule of sold leases (.1).	ERW	0.40	512.00
04/28/25	Correspondence with various landlords regarding lease assumption/assignment, GOB sales and lease sale process (.9); emails with S. Kietlinski (Province) regarding same (.2); emails with A&G and Great American regarding sale process and status of leases (.2);	CC	2.00	1570.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 7

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	emails with K&E regarding lease inbounds and responses (.4); review sale order provisions with respect to lease assumption and designation rights (.3).			
04/29/25	Review of notice of assumption and assignment of leases for committee impact.	JC	0.20	147.00
04/29/25	Review correspondence and chart from M. Matlat (A&G) regarding status of leases being marketed and GOB sales (.3); emails with KDW team regarding same (.1).	CC	0.40	314.00
04/29/25	Emails with L. Blumenthal (KE) regarding the resolution of certain landlord claims (.2); follow up with C. Choe (KDW) regarding same (.1).	MJM	0.30	313.50
04/30/25	Emails with M. Matlet (A&G) regarding lease assumption and status of GOB sales.	CC	0.20	157.00
04/30/25	Preliminary review of 12 rejection notices.	MJM	0.60	627.00
04/30/25	Review summary report from team on new rejection notices and landlord outreach on same.	JRA	0.20	230.00
04/30/25	Emails with R. Green (Aston Properties) and M. Matlat (A&G) regarding payment on lease termination agreement at Culpepper.	RLL	0.30	358.50
Total Services for this Matter:				23,975.50
Total this Invoice				\$23,975.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0007
May 12, 2025
Page 8

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	14.80	785.00	\$11,618.00
ERW	Wilson, Eric	0.90	1,280.00	1,152.00
JC	Churchill, John	1.40	735.00	1,029.00
JRA	Adams, Jason	2.20	1,150.00	2,530.00
MJM	McLoughlin, Maeghan J	2.40	1,045.00	2,508.00
RLL	LeHane, Robert L	4.30	1,195.00	5,138.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929975

030608 JOANN Committee
0009 Claims Administration

Account Summary And Remittance Form

Legal Services:	\$16,956.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$16,956.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929975

Client 030608

Matter 0009 Claims Administration

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Review J. Churchill (KDW) research on date of delivery for 503(b)(9) claims (.3); follow up emails with E. Wilson and J. Churchill (both KDW) regarding 503(b)(9) related questions (.2).	MJM	0.50	\$522.50
04/01/25	Review and further revise claims presentation (.8); emails to M. McLoughlin (KDW) regarding same (.2).	ERW	1.00	1280.00
04/02/25	Further research into agent as it pertains to 503(b)(9) claims (2.1); summarize findings (.4); further clarification based on comments from E. Wilson (KDW) (.4).	JC	2.90	2131.50
04/02/25	Emails with J. Churchill (KDW) regarding 503(b)(9) claims and case law interpreting same (.2); review case law provided by J. Churchill (KDW) (.4).	MJM	0.60	627.00
04/02/25	Follow up correspondence with E. Wilson, M. McLoughlin and J. Churchill (all KDW) on 503(b)(9) claims reconciliation process and potential issues in claims calculation relating to	JRA	1.30	1495.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0009
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	receipt of goods (.3); review portions of World Imports decision on same (.3); follow up correspondence with J. Churchill (KDW) on his follow up analysis of same (.4); confer with E. Wilson (KDW) on vendor claims and repurchases (.3).			
04/02/25	Confer with J. Adams (KDW) regarding vendor goods repurchase and claims (.3); review cases regarding delivery and agent (.3); emails with M. McLoughlin and J. Churchill (both KDW) regarding same (.3); review J. Churchill (KDW) analysis of same (.2).	ERW	1.10	1408.00
04/04/25	Review updated vendor matrix from debtors.	JRA	0.10	115.00
04/04/25	Review updated vendor matrix (.1); cross check against critical vendor order (.1); preliminary review of filed claims (.3).	MJM	0.50	522.50
04/07/25	Review Irvine (.3) and Brown (.2) lift stay orders; draft substantial revisions to both order (.6); emails with M. Tsukerman (CS) regarding same (.2).	MJM	1.30	1358.50
04/07/25	Outline 503(b)(6) memo (.3); emails with E. Wilson (KDW) regarding memo (.1); begin drafting same (.4).	JC	0.80	588.00
04/13/25	Correspondence with Province and J. Adams (KDW) regarding claims reconciliation status and next steps.	CC	0.30	235.50
04/14/25	Emails with Province regarding initial	CC	0.50	392.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0009
May 12, 2025
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	impressions of claims pool (.1); review motion to extend removal deadline (.3); correspondence with M. McLoughlin (KDW) regarding same (.1).			
04/14/25	Review removal motion (.3); emails with C. Choe (KDW) regarding same (.1).	MJM	0.40	418.00
04/14/25	Emails with C. Choe (KDW) and S. Kietlinski (PA) regarding 503(b)(9) and reconciliation.	ERW	0.20	256.00
04/16/25	Update memo on section 503(b)(9) claims.	JC	1.70	1249.50
04/17/25	Review further changes to lift stay stipulations (.2); emails with M. Tsukerman (CS) regarding same (.1).	MJM	0.30	313.50
04/24/25	Follow-up with S. Kietlinski (Province) regarding claims analysis and reconciliation process (.2); confer with M. McLoughlin (KDW) on same (.1); emails with E. Wilson (KDW) regarding same (.2).	CC	0.50	392.50
04/24/25	Emails with C. Choe (KDW) and J. Kietlinski (PA) regarding claims pool and reconciliation.	ERW	0.20	256.00
04/25/25	Emails with Province regarding status of claims pool and preliminary review of same.	CC	0.20	157.00
04/28/25	Review stipulation between debtors and united steelworkers union.	JC	0.60	441.00
04/28/25	Emails with J. Churchill (KDW) regarding Steelworker's 9019 settlement (.2); revise committee update on same (.2).	CC	0.40	314.00
04/28/25	Review update from J. Churchill (KDW)	JRA	0.60	690.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0009
May 12, 2025
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	regarding motion to approved settlement with Steelworkers (.1); review underlying motion (.3); follow up correspondence with M. McLoughlin and J. Churchill (both KDW) regarding same (.2).			
04/28/25	Review motion to terminate Steelworkers CBA and settle claims (.4); emails with J. Churchill (KDW) and S. Kietlinski (PA) regarding same (.3); compare to prior waterfall (.3).	MJM	1.00	1045.00
04/28/25	Emails with C. Choe (KDW) and S. Kietlinski (PA) regarding claims evaluation.	ERW	0.20	256.00
04/29/25	Correspondence with debtors' counsel regarding Steelworkers' 9019 settlement and impact on unsecured creditor claims pool.	CC	0.30	235.50
04/29/25	Emails with M. McLoughlin and A. Barajas (both KDW) regarding Steelworkers motion and severance.	ERW	0.20	256.00
Total Services for this Matter:				16,956.00
Total this Invoice				\$16,956.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0009
May 12, 2025
Page 5

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	2.20	785.00	\$1,727.00
ERW	Wilson, Eric	2.90	1,280.00	3,712.00
JC	Churchill, John	6.00	735.00	4,410.00
JRA	Adams, Jason	2.00	1,150.00	2,300.00
MJM	McLoughlin, Maeghan J	4.60	1,045.00	4,807.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929982

030608 JOANN Committee
0010 Plan and Disclosure Statement

Account Summary And Remittance Form

Legal Services:	\$61,179.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$61,179.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929982

Client 030608

Matter 0010 Plan and Disclosure Statement

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Review latest version of proposed plan and comments from J. Adams (KDW) including with respect to lease/contract treatment.	CC	0.30	\$235.50
04/01/25	Emails with J. Adams (KDW) regarding plan comments (.1); review his comments (.4); further update plan (.5); revise email to debtors regarding plan revisions and next steps (.3).	MJM	1.30	1358.50
04/01/25	Review further revised plan (.7); emails to M. McLoughlin (KDW) regarding same (.2); final review of revised plan prior to circulation (.2); email from M. McLoughlin (KDW) and L. Blumenthal (KE) regarding same (.1).	ERW	1.20	1536.00
04/02/25	Review analysis of NRIA, TRU and Alpha plan precedent.	ERW	0.30	384.00
04/09/25	Confer with S. Balasiano (BA) regarding creditor claims and trust.	ERW	0.30	384.00
04/13/25	Emails with M. McLoughlin (KDW) regarding confirmation timeline and disclosure statement follow-up.	CC	0.20	157.00
04/14/25	Compare precedent plan trust provisions with	AB	1.60	1424.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	those in committee markup of debtors' filed plan for drafting trust agreement (.2); begin drafting GUC trust agreement (1.4).			
04/15/25	Call with E. Wilson (KDW) to discuss plan timing (.2); follow up emails with A. Barajas (KDW) regarding revisions to plan, DS, and DS motion (.2).	MJM	0.40	418.00
04/15/25	Confer (.2) and emails (.2) with M. McLoughlin (KDW) regarding plan documents and filing.	ERW	0.40	512.00
04/16/25	Coordinate regarding review of draft disclosure statement and plan (.2); conference with A. Barajas (KDW) regarding same (.1).	CC	0.30	235.50
04/16/25	Review debtors' draft of revised plan (.5) and draft of disclosure statement (.6); call with A. Barajas (KDW) to discuss revisions to debtors' plan (1.0); follow up emails with M. Waldrep (KE) regarding timeline and plan documents (.2).	MJM	2.30	2403.50
04/16/25	Confer with C. Choe (KDW) regarding debtors' revised plan (.1); calls with M. McLoughlin (KDW) regarding review of debtors' draft amended plan and issues and comments to same (1.0); begin review of debtors' draft disclosure statement (.2) and provide comments to same (.2); begin editing draft plan to incorporate Committee's comments (1.0).	AB	2.50	2225.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/17/25	Continue review of debtors' revised plan draft (1.0); provide notes on same for internal team review and in preparation for further turn (1.8); cross-reference injunction provisions in other KE cases in Delaware (.3); provide my comments to the initial draft of the disclosure statement (2.5).	JRA	5.60	6440.00
04/17/25	Review J. Adams (KDW) plan (.5) and disclosure statement comments (.4); call with A. Barajas (KDW) regarding further changes to plan (.4); call with D. Kane and A. Barajas (both KDW) to discuss plan changes (.9); revise issues list (1.1); confer with E. Wilson (KDW) on same (.2).	MJM	3.50	3657.50
04/17/25	Correspondence with J. Adams et al. (KDW) regarding status of plan and disclosure statement and issues related to same.	CC	0.20	157.00
04/17/25	Review email from J. Adams (KDW) regarding debtors' amended plan and next steps (.1); review J. Adams' (KDW) comments to debtors' draft amended plan (.3); email M. McLoughlin (KDW) regarding same (.1); call with M. McLoughlin (KDW) to discuss J. Adams' plan comments and plan issues list (.4); call with M. McLoughlin and D. Kane (both KDW) regarding GUC trust provisions in debtors' plan and comments and issues to same (.9); edit	AB	5.60	4984.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	debtors' draft amended plan to incorporate D. Kane's (KDW) comments to trust sections (.2); edit debtors' draft amended plan to incorporate KDW's comments (1.9); draft Committee's Plan issues list (1.6) and email M. McLoughlin (KDW) regarding same (.1).			
04/17/25	Initial review of revised plan (.2) and disclosure statement (.2); emails to A. Barajas and M. McLoughlin (both KDW) regarding same (.1); confer with M. McLoughlin (KDW) regarding same (.2).	ERW	0.70	896.00
04/17/25	Review debtors markup of plan (1.2); call with M. McLoughlin and A. Barajas (both KDW) regarding areas of issue and concern with revisions (.9).	DPK	2.10	1984.50
04/18/25	Review revised plan draft from A. Barajas (KDW) (.5); revise draft email to debtors on same (.1).	JRA	0.60	690.00
04/18/25	Call with E. Wilson (KDW) to discuss status of plan and disclosure statement (.3); revise plan (1.6) and disclosure statement (1.3).	MJM	3.20	3344.00
04/18/25	Review and incorporate J. Adams (KDW) comments to debtors' draft disclosure statement (.6); review draft disclosure statement to provide additional edits (2.1); review M. McLoughlin's (KDW) comments to draft markup of debtors' amended plan (.2); email	AB	3.20	2848.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 5

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	M. McLoughlin (KDW) question regarding same (.2); draft redlines to Kirkland draft amended plan (.1).			
04/18/25	Emails with M. McLoughlin, C. Choe and J. Adams (all KDW) regarding plan (.2); confer with M. McLoughlin (KDW) regarding plan issues (.3).	ERW	0.50	640.00
04/23/25	Conference with A. Barajas (KDW) regarding plan/DS process (.1); review plan comments and revisions from K&E (.3).	CC	0.40	314.00
04/23/25	Review further revised plan (.6) and summarize issues with same for internal team (.6).	MJM	1.20	1254.00
04/23/25	Review debtors' updated draft plan changes to committee's version (.4); review debtors' updated draft disclosure statement changes to committee' prior draft (.2); confer with C. Choe (KDW) regarding call with debtors regarding updated draft plan (.1); review M. McLoughlin's (KDW) comments to debtors' updated draft plan (.1); review precedent chapter 11 plan for limitation of liability language (.4); email M. McLoughlin (KDW) regarding analysis of same (.2).	AB	1.40	1246.00
04/24/25	Review debtors' additional edits in further updated draft plan (.1) and disclosure statement (.1); review D. Kane's (KDW) comments to changes in updated draft plan (.2); edit debtors'	AB	1.00	890.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 6

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/24/25	draft plan to incorporate M. McLoughlin and D. Kane's (both KDW) comments (.6). Review disclosure statement revisions (.7); comment on same (.3); review further tax changes (.2); analyze D. Kane (KDW) edits to plan (.3).	MJM	1.50	1567.50
04/24/25	Review redline plan provided by Gibson Dunn and K&E (.8); provide comments to same to KDW working group (.7).	DPK	1.50	1417.50
04/25/25	Review email from J. Adams (KDW) regarding debtors' updated disclosure statement (.1); review debtors' edits to committee settlement provisions of plan (.3) and make responsive edits to same (.2).	AB	0.60	534.00
04/25/25	Email J. Adams (KDW) regarding subcon language in plan.	DPK	0.10	94.50
04/27/25	Edit debtors' updated draft disclosure statement to incorporate M. McLoughlin's and J. Adams' (both KDW) comments (.4); review debtors' edits to injunction section of update draft plan (.2) and draft responsive edits to same (.4).	AB	1.00	890.00
04/28/25	Call with E. Wilson (KDW) related to status of plan and disclosure statement (.2); review A. Barajas (KDW) comments to plan (.5) and further revise same (.9); revise email to debtors explaining UCC changes (.3); call with D. Kane (KDW) (.1) to discuss disclosure	MJM	2.70	2821.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 7

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	statement comments; call with J. Adams (KDW) to discuss plan draft (.2); brief review of A. Barajas (KDW) comments to disclosure statement (.3); emails with M. Waldrep (KE) regarding plan comments (.2)			
04/28/25	Review revised versions and provision of plan for update on open items and resolution of settlement terms.	CC	0.30	235.50
04/28/25	Confer with E. Wilson and M. McLoughlin (both KDW) regarding open plan issues (.2); review D. Kane (KDW) plan comments (.2); review revised internal draft of plan before circulation to Kirkland (.4); confer with M. McLoughlin (KDW) regarding payment of 503(b)(9) credit amount in accordance with settlement and treatment in plan (.2).	JRA	1.00	1150.00
04/28/25	Make additional edits to debtors' draft plan (1.1); email M. McLoughlin (KDW) regarding debtors' edit to trust provisions (.1); draft email to M. McLoughlin (KDW) regarding updated plan (.1); email D. Kane (KDW) regarding status of disclosure statement comments (.1); draft email to debtors' describing committee's edits to draft plan (.6); review M. McLoughlin's (KDW) edits to same (.1); review M. McLoughlin's (KDW) further edits to draft plan (.1); review D. Kane's (KDW)	AB	4.00	3560.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 8

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	edits to draft disclosure statement (.3); call with D. Kane (KDW) regarding same (.1); incorporate D. Kane's (KDW) edits to draft disclosure statement (.6); make additional cleanup edits to draft disclosure statement and run redlines to debtors' version (.3); draft email to debtors describing edits to disclosure statement (.2); make edits to disclosure statement to incorporate additional comments from M. McLoughlin (KDW) (.3).			
04/28/25	Review (.8) and comment (.2) on disclosure statement; call with M. McLoughlin (KDW) regarding same (.1); call with A. Barajas (KDW) regarding open disclosure statement issues (.1).	DPK	1.20	1134.00
04/28/25	Prepare for call (.2) and call with M. McLoughlin (KDW) regarding plan status and next steps (.2).	ERW	0.40	512.00
04/29/25	Revise disclosure statement comments (.3); emails with M. Waldrep (KE) regarding same (.1).	MJM	0.40	418.00
04/29/25	Review emails from debtors' regarding disclosure statement related notices.	AB	0.10	89.00
04/30/25	Review debtors' further revised plan (.3); further emails with L. Blumenthal and M. Waldrep (both KE) regarding comments and timing (.2); emails with D. Kane (KDW) to	MJM	1.60	1672.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 9

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	discuss plan comments (.2); call with J. Adams (KDW) to discuss plan changes and response to same (.5); further emails with M. Waldrep (KE) regarding further plan changes (.2) and review updated plan (.2).			
04/30/25	Review revised comments to plan (.3) and disclosure statement (.2) from Kirkland; correspondence with M. McLoughlin and A. Barajas (both KDW) regarding same (.2); call with M. McLoughlin (KDW) on open issues, debtors' intent to file today and next steps (.5); call with E. Wilson (KDW) on status (.2); review additional comments from D. Kane (KDW) (.2); follow up correspondence with M. McLoughlin (KDW) and M. Waldrep (KE) regarding thoughts on open issues in plan (.3).	JRA	1.90	2185.00
04/30/25	Review debtors' edits to draft plan and related notes explaining changes (.2); review emails from M. McLoughlin (KDW) (.1) and D. Kane (KDW) (.1) regarding proposed responses to debtors' changes to plan; review email from Kirkland with debtors' responses to remaining plan issues (.2).	AB	0.60	534.00
04/30/25	Review latest Kirkland turn of plan (.2); opine on changes to KDW last draft (.3); review comparable plan for same (.3); follow up with M. McLoughlin (KDW) regarding debtor	DPK	0.90	850.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 10

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/30/25	response to comments (.1). Review latest iteration of plan (.3) and disclosure statement (.2); confer with J. Adams (KDW) regarding same (.2).	ERW	0.70	896.00
Total Services for this Matter:				61,179.00
Total this Invoice				\$61,179.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0010
May 12, 2025
Page 11

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AB	Barajas, Andres	21.60	890.00	\$19,224.00
CC	Choe, Connie	1.70	785.00	1,334.50
DPK	Kane, Dana P	5.80	945.00	5,481.00
ERW	Wilson, Eric	4.50	1,280.00	5,760.00
JRA	Adams, Jason	9.10	1,150.00	10,465.00
MJM	McLoughlin, Maeghan J	18.10	1,045.00	18,914.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929976

030608 JOANN Committee
0011 Committee and Creditor Communications

Account Summary And Remittance Form

Legal Services:	\$43,317.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$43,317.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929976

Client 030608
Matter 0011 Committee and Creditor Communications

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Call with S. Balasiano (Ba - counsel to UCC member) regarding case status, plan and next steps.	JRA	0.20	\$230.00
04/01/25	Incorporate E. Wilson (KDW) comments to committee presentation (2x) (2.4) and further revise same (.4); draft talking points for April 3 UCC call (2.2); review S. Kietlinski (PA) business update (.2).	MJM	5.20	5434.00
04/01/25	Initial review of talking points for Thursday's committee call (.4); emails with M. McLoughlin (KDW) regarding same (.2); email with J. Adams (KDW) regarding creditor inquiries (.2); emails with prospective litigation counsel regarding claims release and creditor claims (.2).	ERW	1.00	1280.00
04/02/25	Review and provide comments to UCC update email (.1); review updated draft presentation for tomorrow's UCC call (.3) and provide comments (.3); call with E. Wilson and M. McLoughlin (both KDW) on preparation for	JRA	1.70	1955.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/02/25	tomorrow's call (.7); call with M. McLoughlin (KDW) and Province team on same (.3). Review update to landlords and coordinate follow up with Benderson and CNA regarding claims bar date.	RLL	0.30	358.50
04/02/25	Correspondence with various landlords regarding lease sale process, bar date and case status.	CC	0.40	314.00
04/02/25	Incorporate E. Wilson (KDW) additional comments to committee presentation (.7); emails with J. Adams and E. Wilson (both KDW) related to committee call (.2); call with J. Adams and E. Wilson (both KDW) to prepare for committee call (.7); further revise presentation (.5); call with E. Wilson (KDW) regarding revisions to presentation (.2); call with J. Adams and S. Kietlinksi (PA) to prepare for committee call (.3); revise talking points (.7); draft brief summary of cases cited in committee presentation (.4).	MJM	3.70	3866.50
04/02/25	Review draft of committee presentation and provide edits to same (.4); email M. McLoughlin (KDW) regarding edits to same (.1).	AB	0.50	445.00
04/02/25	Review and revise presentation (.3); confer with (.2) and emails to (.1) M. McLoughlin (KDW) regarding same; conference call with	ERW	3.20	4096.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 3

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	M. McLoughlin and J. Adams (both KDW) regarding same, tomorrow's call and plan (.7); final review and revise claims presentation (.6); review revised talking points for tomorrow's call (.4); conference call with S. Balasiano (BA) regarding tomorrow's call and sale of goods (.3); review and comment on committee update (.1); revise agenda (.1); instruction to M. McLoughlin (KDW) regarding same (.1); emails with M. McLoughlin and J. Adams (both KDW) regarding same (.1); update from J. Adams (KDW) regarding call with PA (.2).			
04/03/25	Review (.3) and revise (.4) talking points for today's UCC call; cross-reference presentation in connection with same (.2); participate on today's UCC call with E. Wilson and M. McLoughlin (both KDW) (.8); follow up with R. Tucker (Simon) on rejection claims deadline (.1); follow up with E. Wilson (KDW) following UCC call (.2).	JRA	2.00	2300.00
04/03/25	Participate in committee call (.8); email with S. Balasiano (BA) regarding claims presentation (.1); emails with landlord creditors regarding lease sale process and admin claims (.6).	CC	1.50	1177.50
04/03/25	Attend committee meeting regarding various case updates and strategy.	AB	0.80	712.00
04/03/25	Prepare for (.3) and participate on (.8) today's	MJM	1.30	1358.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 4

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/03/25	committee call; emails with J. Hoover (BF) regarding payment of 503(b)(9) claims (.2). Prepare for committee call (1.5) and conduct today's committee call (.8); outline follow-up items (.3); confer with J. Adams (KDW) regarding same (.2).	ERW	2.80	3584.00
04/04/25	Review and respond to creditor inquiries.	ERW	0.30	384.00
04/07/25	Emails with M. McLoughlin (KDW) regarding creditor inquiry.	ERW	0.20	256.00
04/15/25	Correspondence with landlords regarding stub rent, postpetition claims reconciliation and lease sale process.	CC	0.90	706.50
04/16/25	Correspondence with S. Kietlinski (Province) regarding landlord inquires and emails regarding same (.2); correspondence with landlords on lease sale process (.2).	CC	0.40	314.00
04/21/25	Confer with S. Balasiano (BA) regarding sale of customer goods (.2); emails with Province regarding creditor outreach (.2).	ERW	0.40	512.00
04/23/25	Review revisions and comments to committee presentation on claims (.4); conference with J. Churchill (KDW) on same and next steps (.2).	CC	0.60	471.00
04/23/25	Discussion with C. Choe (KDW) on committee presentation (.2).	JC	0.20	147.00
04/23/25	Emails with J. Hoover (BL) regarding case status (.2); continue revising claims presentation (1.1); emails with C. Choe and J.	MJM	1.60	1672.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 5

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	Churchill (both KDW) regarding next steps (.3).			
04/24/25	Email to A. Barajas (KDW) regarding creditor inquiries.	ERW	0.10	128.00
04/25/25	Review and research for updates to committee and related presentation (.5); revise presentation (1.3); correspondence with J. Churchill (KDW) regarding same (.3).	CC	2.10	1648.50
04/25/25	Update to committee presentation on claims (.6); emails with C. Choe (KDW) on presentation (.2).	JC	0.80	588.00
04/25/25	Emails with J. Hoover (Benesch) regarding case status, lease auction (.3); follow up with C. Choe (KDW) in connection with lease and GOB sales (.2).	MJM	0.50	522.50
04/28/25	Review assumption and assignment notice (.3); prepare committee update regarding lease auction, GOB sales and lease assumption/process (.6); revise update (.3).	CC	1.20	942.00
04/28/25	Review and revise UCC draft update email from M. McLoughlin (KDW) on lease sale process and Steelworkers settlement.	JRA	0.10	115.00
04/28/25	Draft committee update on plan, lease assumption, 9019 motion.	MJM	0.60	627.00
04/28/25	Emails with committee members regarding status and distressed retail.	ERW	0.10	128.00
04/29/25	Further revise claims presentation (.8); emails	MJM	0.90	940.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 6

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/29/25	with C. Choe and J. Churchill (both KDW) regarding same (.1). Review revised committee presentation and comments from M. McLoughlin (KDW) (.3); conduct additional research (1.7); revise and finalize (.4); emails to J. Adams (KDW) on next steps (.1).	CC	2.50	1962.50
04/29/25	Review and respond to creditor inquiries regarding vendor and supply chain related issues.	AB	0.70	623.00
04/29/25	Emails to A. Barajas (KDW) regarding creditor inquiries (.2); email with G. Ocalgivay (Ormo) regarding status (.1).	ERW	0.30	384.00
04/30/25	Emails with J. Hoover (Benesch) regarding landlord inquiries (.2); draft committee update regarding plan documents (.4); emails with J. Kaplan (CRG) regarding case status (.1).	MJM	0.70	731.50
04/30/25	Correspondence with various landlords regarding lease sale process, lease assumption and next steps (.5); continue revisions to committee presentation (.8); conduct related research (.5); confer with P. Laudiero (KDW) regarding analysis (.3); emails with E. Wilson, J. Adams and M. McLoughlin (all KDW) regarding same (.2).	CC	2.30	1805.50
04/30/25	Research for claims presentation (.2) and call with M. McLoughlin (KDW) regarding same	PL	0.50	367.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 7

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	(.3).			
04/30/25	Revise UCC update email on plan status.	JRA	0.20	230.00
	Total Services for this Matter:			43,317.00
	Total this Invoice			\$43,317.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0011
May 12, 2025
Page 8

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AB	Barajas, Andres	2.00	890.00	\$1,780.00
CC	Choe, Connie	11.90	785.00	9,341.50
ERW	Wilson, Eric	8.40	1,280.00	10,752.00
JC	Churchill, John	1.00	735.00	735.00
JRA	Adams, Jason	4.20	1,150.00	4,830.00
MJM	McLoughlin, Maeghan J	14.50	1,045.00	15,152.50
PL	Laudiero, Paul	0.50	735.00	367.50
RLL	LeHane, Robert L	0.30	1,195.00	358.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929977

030608 JOANN Committee
0012 Business Operations

Account Summary And Remittance Form

Legal Services:	\$1,119.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$1,119.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929977

Client 030608
Matter 0012 Business Operations

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/04/25	Review letter from Maine Attorney General regarding gift card usage complaints.	JRA	0.20	\$230.00
04/07/25	Review Maine AG letter regarding gift cards (.1); cross check against customer programs (.1) and sale order (.2).	MJM	0.40	418.00
04/07/25	Review letter regarding gift card usage (.2); review sale order and store closing order with respect to same (.2); email to J. Adams and M. McLoughlin (both KDW) regarding same (.2).	CC	0.60	471.00
Total Services for this Matter:				1,119.00
Total this Invoice				\$1,119.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0012
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	0.60	785.00	\$471.00
JRA	Adams, Jason	0.20	1,150.00	230.00
MJM	McLoughlin, Maeghan J	0.40	1,045.00	418.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929978

030608 JOANN Committee
0013 Court Hearings

Account Summary And Remittance Form

Legal Services:	\$1,364.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$1,364.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929978

Client 030608

Matter 0013 Court Hearings

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/08/25	Email C. Choe (KDW) on May 6 hearing agenda (.1); emails with T. Burns (KDW) to confirm agenda (.1).	JC	0.20	\$147.00
04/08/25	Email correspondence with J. Churchill (KDW) regarding the schedule of May 6th hearing (.2); retrieve and circulate list of matters to be heard at May 6th hearing (.3).	TB	0.50	200.00
04/09/25	Review notice of adjournment of hearing for April 16 (.2); review upcoming hearing schedule (.1).	JC	0.30	220.50
04/09/25	Review hearing cancellation notice (.1); instruction to J. Churchill (KDW) regarding same (.1).	CC	0.20	157.00
04/09/25	Email correspondence with J. Churchill regarding upcoming hearings (.2); retrieve and circulate hearing matter information through the end of May 2025 (.3).	TB	0.50	200.00
04/28/25	Emails with L. Blumenthal and O. Acuna (both KE) regarding May 6 hearing.	MJM	0.20	209.00
04/29/25	Review emails regarding status of May 6	CC	0.20	157.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0013
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
	hearing and matters resolved or subject to resolution.			
04/29/25	Review order scheduling omnibus hearings.	JC	0.10	73.50
Total Services for this Matter:				1,364.00
Total this Invoice				\$1,364.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0013
May 12, 2025
Page 3

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	0.40	785.00	\$314.00
JC	Churchill, John	0.60	735.00	441.00
MJM	McLoughlin, Maeghan J	0.20	1,045.00	209.00
TB	Burns, Tom	1.00	400.00	400.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929979

030608 JOANN Committee
0016 Debtor Communications

Account Summary And Remittance Form

Legal Services:	\$5,009.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$5,009.50**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929979

Client 030608

Matter 0016 Debtor Communications

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/03/25	Emails with Cole Schotz regarding landlord outreach on outstanding stub rent and postpetition amounts.	CC	0.20	\$157.00
04/08/25	Draft agenda for call (.2); correspond with debtors regarding upcoming call (.2); prepare for call (.2); participate in call with M. McLoughlin (KDW), K&E and Cole Schotz teams (.3).	CC	0.90	706.50
04/08/25	Call with M. Tsukerman (CS) regarding revisions to lift stay stipulations (.2); emails regarding additional revisions (.1); draft additional changes to stipulation (.2); update agenda for bi-weekly debtor call (.1); review claims register and docket in preparation of the call (.3); participate in call with C. Choe (KDW) Kirkland and CS teams (.3).	MJM	1.20	1254.00
04/12/25	Review C. Choe (KDW) summary update report from the call with Kirkland on Tuesday on plan status, open issues, solicitation and overall case status (.2); follow up	JRA	0.40	460.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0016
May 12, 2025
Page 2

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/14/25	correspondence with M. McLoughlin and C. Choe (both KDW) on same (.2). Follow-up with debtors counsel regarding status of disclosure statement, confirmation timeline, and removal deadline.	CC	0.20	157.00
04/15/25	Communications with debtors' counsel regarding status of postpetition reconciliation.	CC	0.30	235.50
04/22/25	Prepare agenda for bi-weekly call with debtors' counsel (.2); correspond regarding same (.1).	CC	0.30	235.50
04/23/25	Preparation for upcoming case status call with K&E and Cole Schotz teams (.4): participate in same (.7).	CC	1.10	863.50
04/23/25	Prepare for (.2) and participate in (.7) call with O. Acuna, M. Waldrep (both KE) and C. Choe (KDW) to discuss open matters and plan issues.	MJM	0.90	940.50
Total Services for this Matter:				5,009.50
Total this Invoice				\$5,009.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0016
May 12, 2025
Page 3

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	3.00	785.00	\$2,355.00
JRA	Adams, Jason	0.40	1,150.00	460.00
MJM	McLoughlin, Maeghan J	2.10	1,045.00	2,194.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929980

030608 JOANN Committee
0017 Investigation

Account Summary And Remittance Form

Legal Services:	\$2,962.50
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$2,962.50**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson

c/o Eric Wilson

3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929980

Client 030608

Matter 0017 Investigation

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/18/25	Emails with M. McLoughlin (KDW) regarding investigation presentation.	ERW	0.20	\$256.00
04/22/25	Revise investigation presentation.	MJM	2.10	2194.50
04/30/25	Review further revised investigation presentation.	ERW	0.40	512.00
Total Services for this Matter:				2,962.50
Total this Invoice				\$2,962.50

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0017
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ERW	Wilson, Eric	0.60	1,280.00	\$768.00
MJM	McLoughlin, Maeghan J	2.10	1,045.00	2,194.50

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929981

030608 JOANN Committee
0020 Committee Professional Communications

Account Summary And Remittance Form

Legal Services:	\$941.00
Disbursements and Other Charges:	\$0.00

Total Amount Due: **\$941.00**

Terms: Payment Due on or Before June 11, 2025

Please Return This Page With Your Payment

PAYMENT BY WIRE OR ACH IS PREFERRED:

BANK: JP MORGAN CHASE, N.A.

ABA #: 021-000-021

SWIFT CODE: CHASUS33

ACCOUNT NAME: KELLEY DRYE & WARREN LLP

ACCOUNT #:135-046110

**PLEASE INDICATE CLIENT, MATTER AND INVOICE NUMBER
AS PAYMENT REFERENCE**

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP

P.O. BOX 24652

NEW YORK, NY 10087-4652

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee

Attn: Eric Wilson
c/o Eric Wilson
3 World Trade Center, 175 Greenwich Street
New York, NY 10007

May 12, 2025
Invoice No. 2929981

Client 030608
Matter 0020 Committee Professional Communications

Attorney: 05395

Page 1

<u>Date</u>	<u>Description</u>	<u>Tkpr</u>	<u>Hours</u>	<u>Amount</u>
04/01/25	Review update from Province on liquidation process, claims reconciliation and preparation for this week's committee call.	JRA	0.30	\$345.00
04/18/25	Call with E. Wilson, J. Adams, C. Choe (all KDW) to discuss plan process, lease auction.	MJM	0.20	209.00
04/18/25	Conference with E. Wilson, J. Adams and M. McLoughlin (all KDW) regarding lease sale process and general case.	CC	0.20	157.00
04/18/25	Call with E. Wilson, M. McLoughlin and C. Choe (all KDW) regarding status on plan and lease auction.	JRA	0.20	230.00
Total Services for this Matter:				941.00
Total this Invoice				\$941.00

KELLEY DRYE & WARREN LLP

FEDERAL ID NO. 13-5335107

WASHINGTON
LOS ANGELES
CHICAGO
HOUSTON

NEW YORK
STAMFORD
PARSIPPANY

AFFILIATE OFFICE:
MUMBAI, INDIA

JOANN Committee
Client 030608
Matter 0020
May 12, 2025
Page 2

<u>Tkpr</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
CC	Choe, Connie	0.20	785.00	\$157.00
JRA	Adams, Jason	0.50	1,150.00	575.00
MJM	McLoughlin, Maeghan J	0.20	1,045.00	209.00

PAYMENT BY CHECK:

KELLEY DRYE & WARREN LLP
ATTN: TREASURER'S DEPARTMENT
3 WORLD TRADE CENTER
175 GREENWICH STREET
NEW YORK, NEW YORK 10007
(212) 808-7800

PAYMENT BY WIRE:

KELLEY DRYE & WARREN LLP
P.O. BOX 24652
NEW YORK, NY 10087-4652